

Fill in this information to identify your case:

United States Bankruptcy Court for the:

CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name TD OPPORTUNITY FUND, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 80-0934293

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

23046 Avenida de la Carlota
Suite 150
Laguna Hills, CA 92653

Number, Street, City, State & ZIP Code

Orange

County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **TD OPPORTUNITY FUND, LLC**
Name

Case number (if known)

7. Describe debtor's business A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing? *Check one:*

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **TD OPPORTUNITY FUND, LLC**
Name

Case number (if known)

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** *(Check all that apply.)*☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☐ 1-49☐ 50-99☒ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☒ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☒ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **TD OPPORTUNITY FUND, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 18, 2017**
MM / DD / YYYY**X /s/ Howard Grobstein**

Signature of authorized representative of debtor

Howard Grobstein

Printed name

Title **Chief Restructuring Officer****18. Signature of attorney****X /s/ Lei Lei Wang Ekvall**

Signature of attorney for debtor

Date **May 18, 2017**

MM / DD / YYYY

Lei Lei Wang Ekvall

Printed name

SMILEY WANG-EKVALL, LLP

Firm name

**3200 Park Center Drive, Suite 250
Costa Mesa, CA 92626**

Number, Street, City, State & ZIP Code

Contact phone **(714) 445-1000**Email address **lekvall@swelawfirm.com****163047, California**

Bar number and State

Fill in this information to identify the case:

Debtor name **TD OPPORTUNITY FUND, LLC**
United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**
Case number (if known): _____

☐ Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Cannon Gasket PSP 7784 Edison Ave Fontana, CA 92336		Promissory Note				\$447,547.33
Caprow Family Trust 962 Hihimanu Street Kihei, HI 96753		Promissory Note				\$306,553.97
Daniel McNally 1426 N. Harwood Street Orange, CA 92867		Promissory Note				\$250,000.00
David Hughes Jr. IRA 6 Sendero Rancho Santa Magarita, CA 92688		Promissory Note				\$332,000.00
Dean and Cindy James 30722 Fairgreens West Laguna Niguel, CA 92677		Promissory Note				\$550,000.00
Elaine Garland 21852 Seacrest Ln. Huntington Beach, CA 92646		Promissory Note				\$302,075.00
John Sullivan 10752 Walnut St #D Los Alamitos, CA 90220		Promissory Note				\$774,943.54
John Sullivan IND 2 10752 Walnut St #D Los Alamitos, CA 90220		Promissory Note				\$1,076,244.58
John Sullivan IND 3 10752 Walnut St #D Los Alamitos, CA 90220		Promissory Note				\$400,000.00

Debtor **TD OPPORTUNITY FUND, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
John Wilkins IRA 27256 Via Burgos Mission Viejo, CA 92691		Promissory Note				\$256,500.00
Kenneth McFall 8487 E Frostwood ST Anaheim, CA 92808		Promissory Note				\$342,442.72
Nash Living Trust 12mo 26 Bodega Bay Irvine, CA 92602		Promissory Note				\$309,000.00
Paul Kirch IRA 12 mo 35 Malibu Laguna Niguel, CA 92677		Promissory Note				\$287,552.32
RTH Investment 1201 Emerald Bay Laguna Beach, CA 92651		Promissory Note				\$262,500.01
RTH Investment 12Mo 1201 Emerald Bay Laguna Beach, CA 92651		Promissory Note				\$250,000.00
Steve William Ind 430 Narcissus Ave Corona Del Mar, CA 92625		Promissory Note				\$990,000.00
Toch Family 650K 7 Cantar St Rancho Mission Viejo, CA 92694		Promissory Note				\$350,000.00
Toch Family Trust 7 Cantar St Rancho Mission Viejo, CA 92694		Promissory Note				\$575,000.00
Tom Lowis 33681 Scotty Cove Drive Dana Point, CA 92629		Promissory Note				\$387,528.33
William Somerville IRA 28385 La Pradera Laguna Niguel, CA 92677		Promissory Note				\$252,963.00

TD OPPORTUNITY FUND, LLC
23046 Avenida de la Carlota
Suite 150
Laguna Hills, CA 92653

Lei Lei Wang Ekvall
SMILEY WANG-EKVALL, LLP
3200 Park Center Drive, Suite 250
Costa Mesa, CA 92626

A.W. Greene
2907 Pebble Banks Ct.
Richmond, TX 77406

Alicia Wolff Living 12 mo
PO Box 2690
Valley Center, CA 92082

Alicia Wolff Living 24mo
PO Box 2690
Valley Center, CA 92082

Angie Rust 12 Mo
493 South Grand St.
Orange, CA 92866

Angie Rust 24 Mo
493 South Grand St.
Orange, CA 92866

Ashley Captan
28 Foliate Way
Lodera Ranch, CA 92694

Betty Trapp Living Trust
404 Ave De Jose
Redondo Beach, CA 90277

Brian Allen
24 Wooded River Drive
Garden Valley, ID 83622

California Indexed Growth Fund
23046 Avenida De La Carlota
Suite 150
Laguna Hills, CA 92653

Cannon Gasket PSP
7784 Edison Ave
Fontana, CA 92336

Caprow Family Trust
962 Hihimanu Street
Kihei, HI 96753

Captan Revocable Trust 12 Mo
28 Foliate Way
Lodera Ranch, CA 92694

Captan Revocable Trust 30 days
28 Foliate Way
Lodera Ranch, CA 92694

Carol Dong
1461 Indian Well Dr
Diamond Bar, CA 91765

Carolyn Libby 30 days
2188 Via Mariposa E Unit B
Laguna Woods, CA 92637

Carolyn Libby IRA
2188 Via Mariposa E Unit B
Laguna Woods, CA 92637

Colton Toch PN
1726 E. Azalea Dr.
Gilbert, AZ 85298

Craig Dong
1461 Indian Well Dr
Diamond Bar, CA 91765

Craig Dong 4.3K
1461 Indian Well Dr
Diamond Bar, CA 91765

Craig Dong IRA
1461 Indian Well Dr
Diamond Bar, CA 91765

Daniel McNally
1426 N. Harwood Street
Orange, CA 92867

Daniel McNally 30days
1426 N. Harwood Street
Orange, CA 92867

Danna Revocable Living Trust
24096 Ramada Ln.
Mission Viejo, CA 92691

David Hughes Jr. IRA
6 Sendero
Rancho Santa Magarita, CA 92688

Dean and Cindy James
30722 Fairgreens West
Laguna Niguel, CA 92677

Doug Reed
2912 Via Hildago
San Clemente, CA 92673

Edwards Revocable Trust
19595 Soulsbyville Rd
Soulsbyville, CA 95372

Elaine Garland
21852 Seacrest Ln.
Huntington Beach, CA 92646

Elizabeth Dawn Cooper
33811 Diana Dr
Dana Point, CA 92629

Ellison, Ronald
210 Godfrey Rd
Simpsonville, SC 29681

Equity Indexed Managed Fund
23046 Avenida De La Carlota
Suite 150
Laguna Hills, CA 92653

Eric Juarez
898 Elkridge St.
Brea, CA 92821

Ferguson Family Trust
9 Stolen Will Court
Stafford, VA 22554

GAIL TURNER SAVITSKI
1214 Via Visalia
San Clemente, CA 92672

Gary Gough
24711 Montee Royale St
Laguna Hills, CA 92653

Gary Gough SEP IRA
24711 Montee Royale St
Laguna Hills, CA 92653

Gerald and Kristy Ellis
2007 Hemmingway Pl
San Jacinto, CA 92583

Gerosa, Joseph 24mo
22131 Jonesport Lane
Huntington Beach, CA 92646

Gerosa, Joseph 30days
22131 Jonesport Lane
Huntington Beach, CA 92646

Gloria Maxine Eggers
28832 Drakes Way
Laguna Niguel, CA 92677

Gloria Maxine Eggers I
28832 Drakes Way
Laguna Niguel, CA 92677

Grace Liu 12 Mo
8552 Naples Drive
Huntington Beach, CA 92646

Grado Trust
24972 Woolwich Street
Laguna Hills, CA 92653

Heckman Family Trust B
33555 Halyard Drive
Dana Point, CA 92629

Heckman Revocable Trust
33555 Halyard Drive
Dana Point, CA 92629

Huntenburg
61 Bolton Street #202
Cambridge, MA 02140

Itakorn Rapeepat ROTH
1020 Calle Venezia
San Clemente, CA 92672

James Coyle 24mo
3719 West Dahlia Drive
Phoenix, AZ 85029

Jan Keuthan ROTH IRA 12mo
25591 Leeward Dr.
Dana Point, CA 92629

Jay Nash 12mo
26 Bodega Bay
Irvine, CA 92602

Jeffrey Kurszewski IRA
82 Via Sonrisa
San Clemente, CA 92673

John Sullivan
10752 Walnut St #D
Los Alamitos, CA 90220

John Sullivan IND 2
10752 Walnut St #D
Los Alamitos, CA 90220

John Sullivan IND 3
10752 Walnut St #D
Los Alamitos, CA 90220

John Sullivan IND 4
10752 Walnut St #D
Los Alamitos, CA 90220

John Sullivan IRA
10752 Walnut St #D
Los Alamitos, CA 90220

John Sullivan IND
10752 Walnut St #D
Los Alamitos, CA 90220

John Wilkins IND
27256 Via Burgos
Mission Viejo, CA 92691

John Wilkins IRA
27256 Via Burgos
Mission Viejo, CA 92691

Joseph Parisi IRA
7443 Tenaya Ct
Highland, CA 92346

Julia Barbosa & Julie Prendiz
18 Salvatore
Ladera Ranch, CA 92694

Keith Bridges
26801 Ashford
Mission Viejo, CA 92692

Kenneth Culver SEP IRA 12mo
24441 La Cresta Drive
Dana Point, CA 92629

Kenneth McFall
8487 E Frostwood ST
Anaheim, CA 92808

Kenneth Terpening
8516 W Dreyfus Dr
Peoria, AZ 85381

Laurel Enloe
302 E Cypress
Anaheim, CA 92805

Lee Harmon
47 Gema
San Clemente, CA 92672

Loriann L McKain IRA
17 Seacountry Lane
Rancho Santa Margarita, CA 92688

Marc Ottestad IRA
1331 Fawn Ridge
Brea, CA 92821

Marya Sherer-Nielander IRA
22101 Robin St.
Lake Forest, CA 92630

McNally-Krainz Family Trust 30
1426 N. Harwood Street
Orange, CA 92867

Michael D Green
4332 Hillside Road
Brea, CA 92823

Michael Will
25112 Whitespring
Mission Viejo, CA 92692

Morrell Family Trust 12Mo
4 Lawnridge
Trabuco Canyon, CA 92679

Nancy White ROTH
2000 Saint Phillip Street
New Orleans, LA 70116

Nash Living Trust 12mo
26 Bodega Bay
Irvine, CA 92602

Ottestad Family Trust 24 Mo
1331 Fawn Ridge
Brea, CA 92821

Pabon
3409 Eleanor Pl
National City, CA 91950

Parisi Family Trust 12 mo
7443 Tenaya Ct
Highland, CA 92346

Parisi Family Trust 12 mo #2
7443 Tenaya Ct
Highland, CA 92346

Parisi Family Trust 24 mo
7443 Tenaya Ct
Highland, CA 92346

Paul Kirch IRA
35 Malibu
Laguna Niguel, CA 92677

Paul Kirch IRA 12 mo
35 Malibu
Laguna Niguel, CA 92677

Paul KIrch IRA 12 Mo #2
35 Malibu
Laguna Niguel, CA 92677

Paula Krainz
840 Flaming Arrow
Prescott, AZ 86301

Philip and Dawn Danna Revocable
24096 Ramada Ln.
Mission Viejo, CA 92691

PMB Managed Fund
23046 Avenida De La Carlota
Suite 150
Laguna Hills, CA 92653

Prosper Managed Fund
23046 Avenida De La Carlota
Suite 150
Laguna Hills, CA 92653

Reed, Essie
8651 Foothill Blvd. #126
Rancho Cucamonga, CA 91730

Richard Chvilicek
1301 E. Van Owen Ave.
Orange, CA 92807

Robert Caprow IRA
962 Hihimanu Street
Kihei, HI 96753

Robert Fields IRA
28792 Mira Vista
Laguna Niguel, CA 92677

Robert Stesheltz and Karen 12Mo
21 Dawn Lane
Aliso Viejo, CA 92656

Robert Stesheltz and Karen 24 M
21 Dawn Lane
Aliso Viejo, CA 92656

Robert Stesheltz and Karen Crai
21 Dawn Lane
Aliso Viejo, CA 92656

Roger J Mulley PN3
6000 Tarin Rd
Wilmington, NC 28409

Roger Wong Mulley
6000 Tarin Rd
Wilmington, NC 28409

Roger Wong Mulley 30 days
6000 Tarin Rd
Wilmington, NC 28409

Ronald Ellison IRA 12mo
210 Godfrey Rd
Simpsonville, SC 29681

Roohk Revocable Living Trust
23952 La Hermosa Ave
Laguna Niguel, CA 92677

RTH Investment
1201 Emerald Bay
Laguna Beach, CA 92651

RTH Investment 12Mo
1201 Emerald Bay
Laguna Beach, CA 92651

Rudy & Julie Prendiz
18 Salvatore
Ladera Ranch, CA 92694

Rudy Torres Prendiz IRA
18 Salvatore
Ladera Ranch, CA 92694

Scott Garland
22236 Anthony Dr.
Lake Forest, CA 92630

Secure California Income Fund
23046 Avenida De La Carlota
Suite 150
Laguna Hills, CA 92653

Stan and Gail Savitski Family T
1214 Via Visalia
San Clemente, CA 92672

Steve William
430 Narcissus Ave
Corona Del Mar, CA 92625

Steve William Ind
430 Narcissus Ave
Corona Del Mar, CA 92625

Stormy Panosian
8705 Ottawa River Circle
Fountain Valley, CA 92708

Susan Foltz 24 mo
123 Esplanade
San Clemente, CA 92672

Terpening, Annette
8516 W Dreyfus Dr
Peoria, AZ 85381

Tilley Family Trust 12 Mo
14 Poppy Hills Rd.
Laguna Niguel, CA 92677

Tilley Family Trust 30 days
14 Poppy Hills Rd.
Laguna Niguel, CA 92677

Toch Family 650K
7 Cantar St
Rancho Mission Viejo, CA 92694

Toch Family Trust
7 Cantar St
Rancho Mission Viejo, CA 92694

Toch Family Trust 12 mo
7 Cantar St
Rancho Mission Viejo, CA 92694

Toch Family Trust 30 days
7 Cantar St
Rancho Mission Viejo, CA 92694

Tom & Dori Lewis
33681 Scotty Cove Drive
Dana Point, CA 92629

Tom Lowis
33681 Scotty Cove Drive
Dana Point, CA 92629

Val Dodd 30 days
2848 Saint Dizier
Henderson, NV 89044

William and Megan Bryant
264 South Hillcrest
Anaheim, CA 92807

William Somerville IRA
28385 La Pradera
Laguna Niguel, CA 92677

Winkelpleck Family Trust
6878 Etiwanda Ave.
Etiwanda, CA 91739

Wisnev, Michael IRA
3208 Bonnie Hill Dr.
Los Angeles, CA 90068

WJA Real Estate Opportunity II
23046 Avenida De La Carlota
Suite 150
Laguna Hills, CA 92653

WJA Secure Income Fund
23046 Avenida De La Carlota
Suite 150
Laguna Hills, CA 92653

WJA Secure Real Estate Fund
23046 Avenida De La Carlota
Suite 150
Laguna Hills, CA 92653

Yolanda Caprow IRA
962 Hihimanu Street
Kihei, HI 96753